

S 816

ABLE Financial Planning Act

Congress: 115 (2017–2019, Ended)

Chamber: Senate

Policy Area: Taxation

Introduced: Apr 4, 2017

Current Status: Read twice and referred to the Committee on Finance.

Latest Action: Read twice and referred to the Committee on Finance. (Apr 4, 2017)

Official Text: <https://www.congress.gov/bill/115th-congress/senate-bill/816>

Sponsor

Name: Sen. Casey, Robert P., Jr. [D-PA]

Party: Democratic • **State:** PA • **Chamber:** Senate

Cosponsors (7 total)

Cosponsor	Party / State	Role	Date Joined
Sen. Burr, Richard [R-NC]	R · NC		Apr 4, 2017
Sen. Van Hollen, Chris [D-MD]	D · MD		Apr 4, 2017
Sen. Brown, Sherrod [D-OH]	D · OH		Apr 5, 2017
Sen. Toomey, Patrick [R-PA]	R · PA		May 22, 2017
Sen. Merkley, Jeff [D-OR]	D · OR		Jun 26, 2017
Sen. Klobuchar, Amy [D-MN]	D · MN		Sep 5, 2017
Sen. Franken, Al [D-MN]	D · MN		Sep 26, 2017

Committee Activity

Committee	Chamber	Activity	Date
Finance Committee	Senate	Referred To	Apr 4, 2017

Subjects & Policy Tags

Policy Area:

Taxation

Related Bills

Bill	Relationship	Last Action
115 S 1	Related bill	Nov 28, 2017: Placed on Senate Legislative Calendar under General Orders. Calendar No. 269.
115 HR 1897	Identical bill	Apr 4, 2017: Referred to the House Committee on Ways and Means.

ABLE Financial Planning Act

This bill amends the Internal Revenue Code to allow tax-free rollovers of amounts in qualified tuition programs (529 plans) to qualified ABLE programs. (Tax-favored ABLE [Achieving a Better Life Experience] accounts are designed to enable individuals with disabilities to save for and pay for disability-related expenses.)

Actions Timeline

- **Apr 4, 2017:** Introduced in Senate
- **Apr 4, 2017:** Read twice and referred to the Committee on Finance.

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