

HR 4333

To amend the Internal Revenue Code of 1986 to improve 529 plans.

Congress: 113 (2013–2015, Ended)

Chamber: House

Policy Area: Taxation

Introduced: Mar 27, 2014

Current Status: Referred to the House Committee on Ways and Means.

Latest Action: Referred to the House Committee on Ways and Means. (Mar 27, 2014)

Official Text: <https://www.congress.gov/bill/113th-congress/house-bill/4333>

Sponsor

Name: Rep. Jenkins, Lynn [R-KS-2]

Party: Republican • **State:** KS • **Chamber:** House

Cosponsors (11 total)

Cosponsor	Party / State	Role	Date Joined
Rep. Kind, Ron [D-WI-3]	D · WI		Mar 27, 2014
Rep. Young, Todd [R-IN-9]	R · IN		Mar 27, 2014
Rep. Sánchez, Linda T. [D-CA-38]	D · CA		Apr 29, 2014
Rep. Nunes, Devin [R-CA-22]	R · CA		May 19, 2014
Rep. Schock, Aaron [R-IL-18]	R · IL		May 19, 2014
Rep. Black, Diane [R-TN-6]	R · TN		Jun 12, 2014
Rep. Kelly, Mike [R-PA-3]	R · PA		Jun 17, 2014
Rep. Michaud, Michael H. [D-ME-2]	D · ME		Jul 8, 2014
Rep. Pingree, Chellie [D-ME-1]	D · ME		Jul 8, 2014
Rep. Rothfus, Keith J. [R-PA-12]	R · PA		Jul 31, 2014
Rep. Himes, James A. [D-CT-4]	D · CT		Nov 17, 2014

Committee Activity

Committee	Chamber	Activity	Date
Ways and Means Committee	House	Referred To	Mar 27, 2014

Subjects & Policy Tags

Policy Area:

Taxation

Related Bills

No related bills are listed.

Amends the Internal Revenue Code, with respect to tax-exempt qualified tuition programs (529 plans), to: (1) make permanent the allowance for computer technology and equipment expenses and require that such technology and equipment be used primarily by the plan beneficiary (formerly, beneficiary and beneficiary's family); (2) allow contributors to a 529 plan or a plan beneficiary to direct plan investments, but not more frequently than four times per calendar year; (3) permit a recontribution to a 529 plan of amounts refunded to a student who withdraws from an educational institution if the recontribution is made not later than 60 days after the date of such refund and does not exceed the refunded amount; and (4) allow tax-free rollovers to a Roth individual retirement account (Roth IRA) of distributions from a qualified tuition program which has been maintained by the account holder for a 10-year period.

Actions Timeline

- **Mar 27, 2014:** Introduced in House
- **Mar 27, 2014:** Referred to the House Committee on Ways and Means.