

HR 4333

To amend the Internal Revenue Code of 1986 to improve 529 plans.

Congress: 113 (2013–2015, Ended)

Chamber: House

Policy Area: Taxation

Introduced: Mar 27, 2014

Current Status: Referred to the House Committee on Ways and Means.

Latest Action: Referred to the House Committee on Ways and Means. (Mar 27, 2014)

Official Text: <https://www.congress.gov/bill/113th-congress/house-bill/4333>

Sponsor

Name: Rep. Jenkins, Lynn [R-KS-2]

Party: Republican • **State:** KS • **Chamber:** House

Cosponsors (11 total)

Cosponsor	Party / State	Role	Date Joined
Rep. Kind, Ron [D-WI-3]	D · WI		Mar 27, 2014
Rep. Young, Todd [R-IN-9]	R · IN		Mar 27, 2014
Rep. Sánchez, Linda T. [D-CA-38]	D · CA		Apr 29, 2014
Rep. Nunes, Devin [R-CA-22]	R · CA		May 19, 2014
Rep. Schock, Aaron [R-IL-18]	R · IL		May 19, 2014
Rep. Black, Diane [R-TN-6]	R · TN		Jun 12, 2014
Rep. Kelly, Mike [R-PA-3]	R · PA		Jun 17, 2014
Rep. Michaud, Michael H. [D-ME-2]	D · ME		Jul 8, 2014
Rep. Pingree, Chellie [D-ME-1]	D · ME		Jul 8, 2014
Rep. Rothfus, Keith J. [R-PA-12]	R · PA		Jul 31, 2014
Rep. Himes, James A. [D-CT-4]	D · CT		Nov 17, 2014

Committee Activity

Committee	Chamber	Activity	Date
Ways and Means Committee	House	Referred To	Mar 27, 2014

Subjects & Policy Tags

Policy Area:

Taxation

Related Bills

No related bills are listed.

Amends the Internal Revenue Code, with respect to tax-exempt qualified tuition programs (529 plans), to: (1) make permanent the allowance for computer technology and equipment expenses and require that such technology and equipment be used primarily by the plan beneficiary (formerly, beneficiary and beneficiary's family); (2) allow contributors to a 529 plan or a plan beneficiary to direct plan investments, but not more frequently than four times per calendar year; (3) permit a re contribution to a 529 plan of amounts refunded to a student who withdraws from an educational institution if the re contribution is made not later than 60 days after the date of such refund and does not exceed the refunded amount; and (4) allow tax-free rollovers to a Roth individual retirement account (Roth IRA) of distributions from a qualified tuition program which has been maintained by the account holder for a 10-year period.

Actions Timeline

- **Mar 27, 2014:** Introduced in House
- **Mar 27, 2014:** Referred to the House Committee on Ways and Means.