

S 1153

Tax Equity for Health Plan Beneficiaries Act of 2009

Congress: 111 (2009–2011, Ended)

Chamber: Senate

Policy Area: Taxation

Introduced: May 21, 2009

Current Status: Read twice and referred to the Committee on Finance.

Latest Action: Read twice and referred to the Committee on Finance. (May 21, 2009)

Official Text: <https://www.congress.gov/bill/111th-congress/senate-bill/1153>

Sponsor

Name: Sen. Schumer, Charles E. [D-NY]

Party: Democratic • **State:** NY • **Chamber:** Senate

Cosponsors (23 total)

Cosponsor	Party / State	Role	Date Joined
Sen. Akaka, Daniel K. [D-HI]	D · HI		May 21, 2009
Sen. Cantwell, Maria [D-WA]	D · WA		May 21, 2009
Sen. Dodd, Christopher J. [D-CT]	D · CT		May 21, 2009
Sen. Kerry, John F. [D-MA]	D · MA		May 21, 2009
Sen. Menendez, Robert [D-NJ]	D · NJ		May 21, 2009
Sen. Merkley, Jeff [D-OR]	D · OR		Jun 11, 2009
Sen. Leahy, Patrick J. [D-VT]	D · VT		Jun 16, 2009
Sen. Whitehouse, Sheldon [D-RI]	D · RI		Jun 16, 2009
Sen. Levin, Carl [D-MI]	D · MI		Jul 21, 2009
Sen. Murray, Patty [D-WA]	D · WA		Oct 20, 2009
Sen. Sanders, Bernard [I-VT]	I · VT		Oct 20, 2009
Sen. Lautenberg, Frank R. [D-NJ]	D · NJ		Oct 30, 2009
Sen. Brown, Sherrod [D-OH]	D · OH		Nov 10, 2009
Sen. Bingaman, Jeff [D-NM]	D · NM		Nov 16, 2009
Sen. Wyden, Ron [D-OR]	D · OR		Feb 2, 2010
Sen. Gillibrand, Kirsten E. [D-NY]	D · NY		Apr 15, 2010
Sen. Klobuchar, Amy [D-MN]	D · MN		May 27, 2010
Sen. Boxer, Barbara [D-CA]	D · CA		Sep 20, 2010
Sen. Cardin, Benjamin L. [D-MD]	D · MD		Sep 20, 2010
Sen. Casey, Robert P., Jr. [D-PA]	D · PA		Sep 21, 2010
Sen. Franken, Al [D-MN]	D · MN		Sep 21, 2010
Sen. Collins, Susan M. [R-ME]	R · ME		Sep 29, 2010
Sen. Reed, Jack [D-RI]	D · RI		Sep 29, 2010

Committee Activity

Committee	Chamber	Activity	Date
Finance Committee	Senate	Referred To	May 21, 2009

Subjects & Policy Tags

Policy Area:

Taxation

Related Bills

Bill	Relationship	Last Action
111 HR 2625	Identical bill	May 21, 2009: Referred to the House Committee on Ways and Means.

Summary (as of May 21, 2009)

Tax Equity for Health Plan Beneficiaries Act of 2009 - Amends the Internal Revenue Code to: (1) exclude from an employee's gross income employer-provided accident and health plan benefits extended to a domestic partner or non-dependent, non-spouse beneficiary eligible to receive such benefits under an employer plan (i.e., "eligible beneficiary"); (2) exempt such benefits paid to eligible beneficiaries from applicable employment and unemployment taxes; (3) allow self-employed individuals a tax deduction for the health insurance costs of their eligible beneficiaries; (4) allow tax-exempt voluntary employees' beneficiary associations to provide sick and accident benefits to the domestic partners and non-dependent, non-spouse beneficiaries of their members; and (5) allow reimbursement of the medical expenses of an eligible beneficiary from a health savings account (HSA).

Directs the Secretary of the Treasury to provide guidance relating to reimbursements from a flexible spending arrangement and a health reimbursement arrangement attributable to an eligible beneficiary as defined by this Act.

Actions Timeline

- **May 21, 2009:** Introduced in Senate
- **May 21, 2009:** Read twice and referred to the Committee on Finance.