

Bill Fact Sheet – December 5, 2025 https://legilist.com Bill page: https://legilist.com/bill/107/hr/2

Social Security and Medicare Lock-Box Act of 2001

Congress: 107 (2001–2003, Ended)

Chamber: House

HR 2

Policy Area: Economics and Public Finance

Introduced: Feb 8, 2001

Current Status: Referred jointly to the Committee on the Budget; Governmental Affairs pursuant to the orders of Augu Latest Action: Referred jointly to the Committee on the Budget; Governmental Affairs pursuant to the orders of August 4, 1977, with instructions that if one Committee reports, the other Committee have thirty days to report or be discharged.

(Feb 15, 2001)

Official Text: https://www.congress.gov/bill/107th-congress/house-bill/2

Sponsor

Name: Rep. Herger, Wally [R-CA-2]

Party: Republican • State: CA • Chamber: House

Cosponsors (70 total)

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Cosponsor	Party / State	Role	Date Joined
Rep. Akin, W. Todd [R-MO-2]	$R \cdot MO$		Feb 8, 2001
Rep. Brown, Henry E., Jr. [R-SC-1]	$R \cdot SC$		Feb 8, 2001
Rep. Cantor, Eric [R-VA-7]	$R \cdot VA$		Feb 8, 2001
Rep. Capito, Shelley Moore [R-WV-2]	$R \cdot WV$		Feb 8, 2001
Rep. Collins, Mac [R-GA-3]	$R \cdot GA$		Feb 8, 2001
Rep. Crenshaw, Ander [R-FL-4]	$R \cdot FL$		Feb 8, 2001
Rep. Culberson, John Abney [R-TX-7]	$R \cdot TX$		Feb 8, 2001
Rep. Dreier, David [R-CA-28]	R · CA		Feb 8, 2001
Rep. Fletcher, Ernie [R-KY-6]	$R \cdot KY$		Feb 8, 2001
Rep. Foley, Mark [R-FL-16]	$R \cdot FL$		Feb 8, 2001
Rep. Goss, Porter J. [R-FL-14]	$R \cdot FL$		Feb 8, 2001
Rep. Graves, Sam [R-MO-6]	$R \cdot MO$		Feb 8, 2001
Rep. Hart, Melissa A. [R-PA-4]	$R \cdot PA$		Feb 8, 2001
Rep. Hastings, Doc [R-WA-4]	R · WA		Feb 8, 2001
Rep. Johnson, Nancy L. [R-CT-6]	R · CT		Feb 8, 2001
Rep. Johnson, Timothy V. [R-IL-15]	$R \cdot IL$		Feb 8, 2001
Rep. Kirk, Mark Steven [R-IL-10]	$R \cdot IL$		Feb 8, 2001
Rep. Linder, John [R-GA-11]	$R \cdot GA$		Feb 8, 2001
Rep. Myrick, Sue Wilkins [R-NC-9]	$R \cdot NC$		Feb 8, 2001
Rep. Otter, C. L. (Butch) [R-ID-1]	$R \cdot ID$		Feb 8, 2001
Rep. Platts, Todd Russell [R-PA-19]	R · PA		Feb 8, 2001
Rep. Pryce, Deborah [R-OH-15]	R · OH		Feb 8, 2001
Rep. Putnam, Adam H. [R-FL-12]	R·FL		Feb 8, 2001
Rep. Rehberg, Dennis R. [R-MT-At Large]	R · MT		Feb 8, 2001
Rep. Royce, Edward R. [R-CA-39]	R · CA		Feb 8, 2001
Rep. Schrock, Edward L. [R-VA-2]	R · VA		Feb 8, 2001
Rep. Sessions, Pete [R-TX-5]	R · TX		Feb 8, 2001
Rep. Shaw, E. Clay, Jr. [R-FL-22]	R·FL		Feb 8, 2001
Rep. Simmons, Rob [R-CT-2]	R · CT		Feb 8, 2001
Rep. Tiberi, Patrick J. [R-OH-12]	R · OH		Feb 8, 2001
Rep. Toomey, Patrick J. [R-PA-15]	R · PA		Feb 8, 2001
Rep. Aderholt, Robert B. [R-AL-4]	R·AL		Feb 12, 2001
Rep. Bachus, Spencer [R-AL-6]	R·AL		Feb 12, 2001
Rep. Baker, Richard H. [R-LA-6]	R·LA		Feb 12, 2001
Rep. Blunt, Roy [R-MO-7]	R · MO		Feb 12, 2001
Rep. Boehlert, Sherwood [R-NY-23]	R·NY		Feb 12, 2001
Rep. Burr, Richard [R-NC-5]	R · NC		Feb 12, 2001
Rep. Davis, Jo Ann [R-VA-1]	R·VA		Feb 12, 2001
Rep. Hilleary, Van [R-TN-4]	R · TN		Feb 12, 2001
Rep. Holt, Rush [D-NJ-12]	D · NJ		Feb 12, 2001
Rep. Keller, Ric [R-FL-8]	R·FL		Feb 12, 2001

Cosponsor	Party / State	Role	Date Joined
Rep. Miller, Gary G. [R-CA-41]	R · CA		Feb 12, 2001
Rep. Northup, Anne M. [R-KY-3]	R · KY		Feb 12, 2001
Rep. Reynolds, Thomas M. [R-NY-27]	R · NY		Feb 12, 2001
Rep. Roukema, Marge [R-NJ-5]	R · NJ		Feb 12, 2001
Rep. Shows, Ronnie [D-MS-4]	D · MS		Feb 12, 2001
Rep. Tancredo, Thomas G. [R-CO-6]	R · CO		Feb 12, 2001
Rep. Walden, Greg [R-OR-2]	$R \cdot OR$		Feb 12, 2001
Rep. Weldon, Curt [R-PA-7]	$R \cdot PA$		Feb 12, 2001
Rep. Weller, Jerry [R-IL-11]	$R \cdot IL$		Feb 12, 2001
Rep. Bono, Mary [R-CA-44]	$R \cdot CA$		Feb 13, 2001
Rep. Camp, Dave [R-MI-4]	$R \cdot MI$		Feb 13, 2001
Rep. Cubin, Barbara [R-WY-At Large]	$R \cdot WY$		Feb 13, 2001
Rep. Davis, Tom [R-VA-11]	$R \cdot VA$		Feb 13, 2001
Rep. DeMint, Jim [R-SC-4]	$R \cdot SC$		Feb 13, 2001
Rep. Duncan, John J., Jr. [R-TN-2]	$R \cdot TN$		Feb 13, 2001
Rep. Ferguson, Mike [R-NJ-7]	$R \cdot NJ$		Feb 13, 2001
Rep. Gallegly, Elton [R-CA-23]	$R \cdot CA$		Feb 13, 2001
Rep. Green, Mark [R-WI-8]	$R \cdot WI$		Feb 13, 2001
Rep. Grucci, Felix J., Jr. [R-NY-1]	$R \cdot NY$		Feb 13, 2001
Rep. Hayworth, J. D. [R-AZ-6]	$R \cdot AZ$		Feb 13, 2001
Rep. Johnson, Sam [R-TX-3]	$R \cdot TX$		Feb 13, 2001
Rep. Kelly, Sue W. [R-NY-19]	$R \cdot NY$		Feb 13, 2001
Rep. Kerns, Brian D. [R-IN-7]	$R \cdot IN$		Feb 13, 2001
Rep. LoBiondo, Frank A. [R-NJ-2]	$R \cdot NJ$		Feb 13, 2001
Rep. McInnis, Scott [R-CO-3]	R · CO		Feb 13, 2001
Rep. Ney, Robert W. [R-OH-18]	$R \cdot OH$		Feb 13, 2001
Rep. Ryan, Paul [R-WI-1]	R · WI		Feb 13, 2001
Rep. Scarborough, Joe [R-FL-1]	$R \cdot FL$		Feb 13, 2001
Rep. Sununu, John E. [R-NH-1]	R · NH		Feb 13, 2001

Committee Activity

Committee	Chamber	Activity	Date
Budget Committee	House	Re-Referred to	Feb 13, 2001
Budget Committee	Senate	Referred To	Feb 15, 2001
Finance Committee	Senate	Discharged From	Feb 15, 2001
Homeland Security and Governmental Affairs Committee	Senate	Referred To	Feb 15, 2001
Rules Committee	House	Re-Referred to	Feb 13, 2001

Subjects & Policy Tags

Policy Area:

Economics and Public Finance

Related Bills

No related bills are listed.

Summary (as of Feb 13, 2001)

Social Security and Medicare Lock-Box Act of 2001 - Amends the Congressional Budget Act of 1974 to provide a point of order against consideration of any: (1) budget resolution that sets forth a surplus for any fiscal year that is less than the surplus of the Federal Hospital Insurance Trust Fund for such year; or (2) legislation that would cause any surplus to be less than the Fund surplus for the covered fiscal year.

Makes the point of order described in (1) above inapplicable to the extent that a violation would result from an assumption in the resolution of an increase in outlays or decrease in revenue relative to the baseline underlying the resolution for social security or Medicare reform legislation. Makes the point of order described in (2) above inapplicable to social security or Medicare reform legislation. Establishes the levels of surplus for purposes of enforcing the preceding points of order. Authorizes a waiver or suspension of such points of order only by an affirmative vote of three-fifths of the Members of the Senate.

Requires any Federal budget submitted by the President that recommends an on-budget surplus for any fiscal year that is less than the surplus of the Fund for such year to include a proposal for social security or Medicare reform legislation. Makes this Act inapplicable upon the enactment of social security and Medicare reform legislation. Defines "social security reform legislation" and "Medicare reform legislation" as a bill or joint resolution to save social security or Medicare, respectively, that specifies that it constitutes reform legislation.

Actions Timeline

- Feb 15, 2001: Senate Committee on Finance discharged by Unanimous Consent.
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- Feb 15, 2001: Referred jointly to the Committee on the Budget; Governmental Affairs pursuant to the orders of August 4, 1977, with instructions that if one Committee reports, the other Committee have thirty days to report or be discharged.
- Feb 14, 2001: Received in the Senate and Read twice and referred to the Committee on Finance.
- Feb 13, 2001: Rereferred to the Committee on the Budget, and in addition to the Committee on Rules, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned. (Rereferred to change order of committees.)
- Feb 13, 2001: Rereferred to the Committee on the Budget, and in addition to the Committee on Rules, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned. (Rereferred to change order of committees.)
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- Feb 13, 2001: Mr. Sessions moved to suspend the rules and pass the bill, as amended.
- Feb 13, 2001: Considered under suspension of the rules. (consideration: CR H268-276)
- Feb 13, 2001: DEBATE The House proceeded with forty minutes of debate on H.R. 2.
- Feb 13, 2001: At the conclusion of debate, the Yeas and Nays were demanded and ordered. Pursuant to the provisions of clause 8, rule XX, the Chair announced that further proceedings on the motion would be postponed.
- Feb 13, 2001: Considered as unfinished business. (consideration: CR H277-278)
- Feb 13, 2001: Passed/agreed to in House: On motion to suspend the rules and pass the bill, as amended Agreed to by the Yeas and Nays: (2/3 required): 407 2, 4 Present (Roll no. 13).(text: CR H268-269)
- Feb 13, 2001: Motion to reconsider laid on the table Agreed to without objection.
- Feb 13, 2001: On motion to suspend the rules and pass the bill, as amended Agreed to by the Yeas and Nays: (2/3 required): 407 2, 4 Present (Roll no. 13). (text: CR H268-269)
- Feb 13, 2001: The title of the measure was amended. Agreed to without objection.
- Feb 8, 2001: Introduced in House
- Feb 8, 2001: Introduced in House
- Feb 8, 2001: Referred to the Committee on Rules, and in addition to the Committee on the Budget, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned.
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